

Nihon Plast Co.,Ltd Graphs of shifts in business performance

(Million yen)

			2020		2021		2022		2023		2024	
			End of March 2021		End of March 2022		End of March 2023		End of March 2024		End of March 2025	
Net Sales		Non-consolidated	34,069		33,112		42,636		52,654		50,568	
		Consolidated	83,065		86,504		103,359		124,255		120,591	
Sales (Product Segmented)	Consolidated	Steering Wheels	23.9%	19,878	26.0%	22,481	26.0%	26,857	25.4%	31,518	26.2%	31,644
		AirBag Modules	27.8%	23,057	26.9%	23,302	27.3%	28,259	26.3%	32,715	25.6%	30,861
		Interior & Exterior Parts	46.9%	38,975	45.5%	39,378	46.0%	47,553	47.8%	59,382	48.1%	58,057
		Other	1.4%	1,155	1.6%	1,343	0.7%	690	0.5%	640	0.0%	29
		Total	100.0%	83,065	100.0%	86,504	100.0%	103,359	100.0%	124,255	100.0%	120,591
Sales (Client Segmented)	Consolidated	Nissan Group	66.7%	55,401	66.7%	57,660	70.0%	72,366	66.8%	82,979	67.2%	81,038
		Honda Group	27.1%	22,532	26.7%	23,071	24.2%	24,970	27.6%	34,319	27.9%	33,614
		Other	6.2%	5,132	6.7%	5,773	5.8%	6,023	5.6%	6,957	4.9%	5,939
		Total	100.0%	83,065	100.0%	86,504	100.0%	103,359	100.0%	124,255	100.0%	120,591
Operating Income		Non-consolidated	△750		△1,930		△211		756		1,690	
		Consolidated	1,288		△722		△966		2,811		2,772	
Operating Income Ratio to Net Sales (%)		Non-consolidated	△2.2		△5.8		△0.5		1.4		3.3	
		Consolidated	1.6		△0.8		△0.9		2.3		2.3	
Ordinary Income		Non-consolidated	1,168		530		1,402		1,796		3,889	
		Consolidated	1,669		△289		△749		2,920		2,006	
Ordinary Income Ratio to Net Sales (%)		Non-consolidated	3.4		1.6		3.3		3.4		7.7	
		Consolidated	2.0		△0.3		△0.7		2.4		1.7	
Net Income		Non-consolidated	△886		△6,195		△2,041		1,888		3,612	
		Consolidated	△1,045		△8,018		△3,602		2,478		56	
Total Assets		Non-consolidated	40,827		40,342		42,137		43,039		44,812	
		Consolidated	74,536		79,536		81,450		81,934		83,707	
Shareholders' Equity		Non-consolidated	20,308		13,612		11,646		13,995		17,291	
		Consolidated	32,911		27,377		26,219		31,057		34,538	
Capital Investment		Non-consolidated	1,884		3,799		1,712		1,133		1,873	
		Consolidated	6,290		7,227		4,680		2,710		4,142	
Depreciation and Amortization		Non-consolidated	2,007		2,324		2,093		1,494		901	
		Consolidated	4,882		5,562		5,718		5,504		4,863	
Number of Employees (Person)		Non-consolidated	1,028		1,024		996		1,005		981	
		Consolidated	5,997		5,855		5,944		6,112		5,736	
Return on Assets (ROA) (%)		Non-consolidated	△2.1		△15.3		△5.0		4.4		8.2	
		Consolidated	△1.4		△10.4		△4.5		3.0		0.1	
Return on Equity (ROE) (%)		Non-consolidated	△4.3		△36.5		△16.2		13.7		23.1	
		Consolidated	△3.1		△26.6		△13.4		8.7		0.2	
Earnings Per Share (EPS) (Yen)		Non-consolidated	△46.03		△323.70		△106.61		98.75		190.57	
		Consolidated	△54.35		△419.41		△188.35		129.75		2.97	
Shareholders' Equity Ratio (%)		Non-consolidated	49.7		33.7		27.6		32.5		38.6	
		Consolidated	44.2		34.4		32.2		37.9		41.3	
Book-Value Per Share (BPS) (Yen)		Non-consolidated	1,061.02		711.22		608.00		738.21		912.08	
		Consolidated	1,721.28		1,432.03		1,370.54		1,640.38		1,824.28	
Interest-bearing Liabilities		Non-consolidated	9,036		14,336		15,860		12,905		12,696	
		Consolidated	20,586		29,206		30,258		23,499		24,456	